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David R. York is an Attorney, Certified Public Accountant and Managing Partner with the Salt Lake City law firm of York Howell. David practices law in the areas of estate planning, tax, business planning, and non-profit entities. He is a Fellow with the *American College of Trust and Estate Counsel (ACTEC)* and is the Dean of Legacy with the Purposeful Planning Institute. David has extensive experience in designing and implementing advanced wealth planning strategies for ultra high net worth clients. He also has extensive experience working with charitable planning, purpose trusts, private trust companies, and advanced trust planning. David has spoken to hundreds of public groups and professional organizations, including Ted, Q Commons, Stanford University, the Purposeful Planning Institute, Million Dollar Roundtable, AALU National Conference, Hawaii Tax Institute, and Investments & Wealth Institute.

He is the co-author of three books, *The Gift of Lift: Harnessing the Power of Stewardship to Elevate the World*, *Entrusted: Building a Legacy That Lasts* and *Riveted: 44 Values that Change the World*. He has also written for *Trusts & Estates Magazine*, *Estate Planning Magazine* and *Investments and Wealth Monitor*. In 2017, YHG was recognized as an *Inc. 5000* Company.

He also co-founded Corenology, a software as a solution (SaaS) technology company that provides qualitative tools and resources that allow financial professionals to help their clients with identifying and understanding their unique values so they can connect purpose and planning.

David currently serves on the Board of Directors of Holding Out HELP and Healing Nations. He lives in the Salt Lake City, Utah area with his wife Mindy and their five children, Emma, John, Samuel, Hudson and Avery.

To view David's Ted Talk: www.ted.com/talks/david_york_a_new_way_to_think_about_inheritance



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